



Gifts of Publicly Listed Securities

Donor Authorization to Broker

Please complete this authorization for your Broker. **Email a PDF or JPG copy:** gbcc@gbcsings.ca prior to the transfer so we can track your donation and send your charitable receipt.

A. Donor Information:

Name		Daytime Phone	
Address	City	Province	Postal Code
Signature (required)		Email	
		Date	

B. Broker Information:

Broker Name	Financial Institution
Daytime Phone	Email

C. Description of Securities to be Donated:

Number of Shares/Units	Name of Security
CUSIP #	Expected Date of Transfer

Use my gift wherever the need is greatest. Other designation _____

D. Account Information for Georgian Bay Children's Choir:

Transfer to:	FINS	CUID/DCS	DTC (US)	Dealer (Mutual Funds)
	T007	GIST	5036	9265
Receiving Institution: TD Direct Investing		For: Georgian Bay Children's Choir - Acct. # 125321F33BA		

Donor inquiries: Linda Hawkins 519-387-7950 or gbcc@gbcsings.ca
Broker inquiries: TD Direct Investing 800-465-5463

How to make your Gift of Securities:

Following these four steps will help you quickly and easily donate publicly traded stocks, bonds or mutual funds to the Georgian Bay Children's Choir.

1. **Obtain a copy of this "Donor Authorization to Broker"** from the GBCC by calling **519-387-7950** or downloading it from www.gbccsings.ca. This is your instruction to your broker to transfer securities "in kind" to the Choir.
2. **Complete all sections of the authorization form, especially the CUSIP #** (provided by your broker/ investment advisor and acts like a transaction number in case the transfer needs to be tracked). For privacy reasons, your broker cannot disclose your name to us, so please complete the Donor/Client Information, including your daytime phone number.
3. **Provide your completed authorization to your broker/investment advisor** who will initiate and be responsible for the transfer. If your securities are held in a self-service brokerage account, please contact the GBCC at 519-387-7950 for additional instructions. Steps may vary from provider to provider.
4. **Please notify the GBCC** by returning a copy of the completed authorization form to the GBCC either in person, by emailing a PDF or JPG. Notifying us will ensure you receive our thanks, appropriate recognition and your official receipt for income tax purposes in a timely manner. **Copies should be emailed to gbcc@gbccsings.ca.**

Additional Information:

Your receipt will be valued based on the closing price of the securities on the day they are received into the GBCC's brokerage account at TD Direct Investing. The Georgian Bay Children's Choir policy is that all securities donated will be sold as soon as possible after they have been received.

If you plan to donate securities that are thinly traded, volatile or not easily liquidated, please call us before initiating the transfer. All gifts are subject to review, approval and acceptance by the Choir. If you utilize the services of a self-service broker, please call us. Steps in gifting securities vary slightly between providers.

About the GBCC:

The Georgian Bay Children's Choir exists to engage and enrich the lives of young people through high-calibre choral education and experience, enhancing the cultural life of the community in which we live. Our charitable registration number is BN 83638 2895 RR0001.

Questions?

If you have questions about giving securities, please contact us. All discussions are confidential.

Georgian Bay Children's Choir - Linda Hawkins, Manager
Box 772 Owen Sound, ON N4K 5W9
Phone: 519-387-7950 E-mail: gbcc@gbccsings.ca



This information provides a brief overview on planning a gift to the Georgian Bay Children's Choir. The information is general in nature and is subject to change according to individual circumstances. Always consult your own professional advisors for detailed information tailored to your own circumstances and to confirm applicable tax benefits.